

CD Consulting Group, Inc

**B.E.A.T. 2008 for
Real Estate**

Product Screenshots

Contact Detail

		<h2>B.E.A.T. for <i>Real Estate</i></h2> <p><i>Business Efficiency Automation Training</i></p>	
Record Type	Buyer	Opt In/Out	Yes
Company		ID/Status	Consultant
Contact	Jesusa De Arizona	Current Status	In Escrow
Title	Administrative Assistant	Market Level	Gold Medellion
Dear/Salutation	Jesusa	Referred By/Date	SJR Production 03/03/2007
Spouse	John De Arizona	Refer Name	Sybil Shepard
Mailing Address	159 E Westmont Ave	Address	109 S. Caliente
Suite/FI/Dept.		Suite/FI/Dept.	#250-27
City, State Zip	Santa Del Rey CA 92126	City, State Zip	Carlsbad CA 92008
		Last Known Price	\$627,000.00

Contact Phone	Comm Style
Home Phone	Best Phone
Phone	Work Ext.
Mobile	Fax Ext.
Fax	Pager/Voice
E-mail	
Web Site	

The Team	Loan Officer	Loan Processor	Marketing Asst.
First Name Only			

Property Photo



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Pre-Listing Tab

Pre-Listing Tab

Owner of Record	<input type="text"/>	Date of Call	<input type="text"/>	MLS #	<input type="text"/>
Reason for Sale	<input type="text"/>	Moving Date	<input type="text"/>	Lock Box #	<input type="text"/>
Original Sale Price	<input type="text"/>	Value	<input type="text"/>	Date of Purchase	<input type="text"/>
RE Taxes	<input type="text"/>				
Improvements	<input type="text"/>				

Legal Information

Development Homestead Occupant

Existing Loan Information

1st Loan Type	<input type="text"/>	1st TD	<input type="text"/>	Amount	<input type="text"/>	Rate	<input type="text"/>
2nd Loan Type	<input type="text"/>	2nd TD	<input type="text"/>	Amount	<input type="text"/>	Rate	<input type="text"/>
3rd Loan Type	<input type="text"/>	3rd TD	<input type="text"/>	Amount	<input type="text"/>	Rate	<input type="text"/>

Property Characteristics Tab

Property Characteristics Tab

List Price	<input type="text"/>	Price Sq. ft.	<input type="text"/>	# Bedrooms	<input type="text"/>	Heat/Air Conditon	<input type="checkbox"/>	Parking Space	<input type="checkbox"/>	Appliances	<input type="text"/>
Gross Area	<input type="text"/>	Sq. ft.	<input type="text"/>	# Baths	<input type="text"/>	Family Room	<input type="checkbox"/>	Fireplaces	<input type="checkbox"/>	Parking Type	<input type="text"/>
Lot Size	<input type="text"/>	Sq. ft.	<input type="text"/>	# Stories	<input type="text"/>	Other Rooms	<input type="checkbox"/>	Dining	<input type="checkbox"/>	Basement Type	<input type="text"/>
Age of Home	<input type="text"/>	Yr. Built	<input type="text"/>	Den	<input type="checkbox"/>	Pool	<input type="checkbox"/>	Spa	<input type="checkbox"/>	Roof Type	<input type="text"/>
Condition	<input type="text"/>	<input type="text"/>	<input type="text"/>	Kitchen	<input type="checkbox"/>	Patio	<input type="checkbox"/>		<input type="checkbox"/>	Foundation Type	<input type="text"/>
Location	<input type="text"/>			Loft	<input type="checkbox"/>	Laundry	<input type="checkbox"/>		<input type="checkbox"/>	Garage Capacity	<input type="text"/>
Prop. Type	<input type="text"/>			Basement	<input type="checkbox"/>						
School Dist.	<input type="text"/>										

Other Notes

Other Improvements

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Referrals Tab

Referrals Tab					
Total Value of	# of Referrals	Total Volume	Total Commission		
Client Referral(s)	<input type="text"/>	<input type="text"/>	<input type="text"/>		
Referred to (Name).....	Referral Date	Referral Value	Gross Comm.	End Results	
Referral Name 1	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Referral Name 2	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Referral Name 3	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Referral Name 4	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Referral Name 5	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Referral Name 6	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Referral Name 7	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Referral Name 8	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Selling RE/Buyer Tab

Selling RE/Buyer Tab

Selling Agent		Buyer(s)	
Company	<input type="text"/>	Buyer 1	<input type="text"/>
Full Name	<input type="text"/>	Buyer 2	<input type="text"/>
Address	<input type="text"/>	Address	<input type="text"/>
City, State Zip	<input type="text"/> <input type="text"/> <input type="text"/>	City, State Zip	<input type="text"/> <input type="text"/> <input type="text"/>
Dear	<input type="text"/>	Dear	<input type="text"/>
Work Phone	<input type="text"/> <input type="text"/> <input type="text"/>	Work Phone	<input type="text"/> <input type="text"/> <input type="text"/>
Direct Dial	<input type="text"/> <input type="text"/> <input type="text"/>	Direct Dial	<input type="text"/> <input type="text"/> <input type="text"/>
Email 3rd Party	<input type="text"/>	Email 3rd Party	<input type="text"/>

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Listing RE/Seller Tab

Listing RE/Seller Tab

Listing Agent		Seller(s)	
Company	<input type="text"/>	Seller 1	<input type="text"/>
Full Name	<input type="text"/>	Seller 2	<input type="text"/>
Address	<input type="text"/>	Address	<input type="text"/>
City, State Zip	<input type="text"/> <input type="text"/> <input type="text"/>	City, State Zip	<input type="text"/> <input type="text"/> <input type="text"/>
Dear	<input type="text"/>	Dear	<input type="text"/>
Work Phone	<input type="text"/> <input type="text"/> <input type="text"/>	Work Phone	<input type="text"/> <input type="text"/> <input type="text"/>
Direct Dial	<input type="text"/> <input type="text"/> <input type="text"/>	Direct Dial	<input type="text"/> <input type="text"/> <input type="text"/>
Email 3rd Party	<input type="text"/>	Email 3rd Party	<input type="text"/>

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Team Tab

Team Tab

Lender				Title/Escrow			
Loan #	<input type="text"/>	<input type="text"/>		Order #	<input type="text"/>	<input type="text"/>	
Company	<input type="text"/>			Company	<input type="text"/>		
Full Name	<input type="text"/>			Full Name	<input type="text"/>		
Work Phone	<input type="text"/>	... Fax Number	<input type="text"/>	Work Phone	<input type="text"/>	... Fax Number	<input type="text"/>
Status	Order	Due	Received	Status	Order	Due	Received
Pre-Approval	<input type="text"/>	<input type="text"/>	<input type="text"/>	Instructions	<input type="text"/>	<input type="text"/>	<input type="text"/>
Clear to Close	<input type="text"/>	<input type="text"/>	<input type="text"/>	In Database	<input type="text"/>	<input type="text"/>	<input type="text"/>
In Database	<input type="text"/>	<input type="text"/>	<input type="text"/>				

Termite				Home Inspection			
Company	<input type="text"/>			Company	<input type="text"/>	<input type="text"/>	
Phone	<input type="text"/>	... Fax Number	<input type="text"/>	Phone	<input type="text"/>	... Fax Number	<input type="text"/>
Status	Order	Due	Received	Status	Order	Due	Received
Instructions	<input type="text"/>	<input type="text"/>	<input type="text"/>	Inspection	<input type="text"/>	<input type="text"/>	<input type="text"/>
In Database	<input type="text"/>	<input type="text"/>	<input type="text"/>	In Database	<input type="text"/>	<input type="text"/>	<input type="text"/>